

PATIENT INFORMATION

Patient's Name: _____
Last
First
Middle

Address: _____
Street
City
State

Home Phone: _____ Cell Phone: _____ DOB: _____ SSN: _____

If the patient is a minor, give parent's or guardian's name: _____

Whom may we thank for referring you to us? _____

Dentist: _____ Last Dental Cleaning: _____

RESPONSIBLE PARTY INFORMATION

Name: _____ Marital Status: _____

Residence Address: _____ How long at this address: _____

Mailing Address: _____ Email: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

SSN: _____ DOB: _____ Relationship to Patient: _____

Employer: _____ Occupation: _____ Years employed: _____

Spouse's Name: _____ Relationship to Patient: _____

Employer: _____ Occupation: _____ Years employed: _____

INSURANCE INFORMATION

Policy Holder Name: _____ SSN: _____

Insurance Company: _____ Group #: _____ ID#: _____ Union Local #: _____

Insurance Company Address: _____ Insurance Company Phone: _____

Policy Holder's Employer: _____ Do you have dual coverage: ☐ No ☐ Yes

Insurance Company: _____ Group #: _____ ID#: _____ Union Local #: _____

Insurance Company Address: _____ Insurance Company Phone: _____

Policy Holder's Employer: _____

EMERGENCY INFORMATION

Name of nearest relative not living with you: _____

Complete Address: _____

Home Phone: _____ Cell Phone: _____ Relationship: _____

Signature (parent's signature if patient is a minor): _____ Date: _____

Updates (date & initial): _____

MEDICAL HISTORY

Is patient in good health? ☐ Yes ☐ No
 Does patient have any history of major illness? ☐ Yes ☐ No
 Does patient have a latex allergy? ☐ Yes ☐ No
 Has patient ever been under care of physician for illness? ☐ Yes ☐ No

Nature of care: _____

Does patient have or has ever had...

Anemia ☐ Yes ☐ No	Heart Murmur ☐ Yes ☐ No
Arthritis ☐ Yes ☐ No	Pre-med needed ☐ Yes ☐ No
Asthma ☐ Yes ☐ No	Hepatitis ☐ Yes ☐ No
Bleeding Disorder ☐ Yes ☐ No	High Blood Pressure ☐ Yes ☐ No
Bone Disorder ☐ Yes ☐ No	Kidney Problem ☐ Yes ☐ No
Breathing Problem ☐ Yes ☐ No	Liver Involvement ☐ Yes ☐ No
Diabetes ☐ Yes ☐ No	Nervous Disorder ☐ Yes ☐ No
Endocrine Problem ☐ Yes ☐ No	Pneumonia ☐ Yes ☐ No
Epilepsy ☐ Yes ☐ No	Pre-med needed ☐ Yes ☐ No
Fainting ☐ Yes ☐ No	Tuberculosis ☐ Yes ☐ No
Fever Blister/Cold Sore ☐ Yes ☐ No	Speech Problem ☐ Yes ☐ No
Heart Condition ☐ Yes ☐ No	Swallowing Problem ☐ Yes ☐ No

Has patient had a positive HIV or AIDS test or exposure to infected person? ☐ Yes ☐ No

Does patient have tendency to...

Colds: ☐ Yes ☐ No Sore Throats: ☐ Yes ☐ No Ear Infections: ☐ Yes ☐ No
 Have the tonsils and/or adenoids been removed? (what age: _____) ☐ Yes ☐ No
 Is there a possibility patient could be pregnant? ☐ Yes ☐ No
 Are you currently taking or have been given oral or intravenous bisphosphonates for osteoporosis, osteopenia, or other uses such as: Fosamax, Actonel, Boniva, Reclast, Skelid, Didronel or Bonefos? (how long: _____) ☐ Yes ☐ No
 List any drugs or medications now being taken and reasons: _____

List any allergy or drug sensitivity: _____

DENTAL HISTORY

Reason for orthodontic examination: _____

List any injuries to the face, mouth: _____

Does patient have or has ever had...

Thumb/Finger Sucking Habit ☐ Yes ☐ No	Missing Permanent Teeth ☐ Yes ☐ No
Nail Biting Habit ☐ Yes ☐ No	Extra Permanent Teeth ☐ Yes ☐ No
Tongue Thrust Habit ☐ Yes ☐ No	Jaw Joint or Muscle Pain ☐ Yes ☐ No
Mouth Breathing Habit ☐ Yes ☐ No	Popping or Clicking Jaw ☐ Yes ☐ No
Habit of Leaning on Fist ☐ Yes ☐ No	Teeth Clenching/Grinding ☐ Yes ☐ No
Teeth Abscess or Gum Boils ☐ Yes ☐ No	Frequent Headaches or Neckaches ☐ Yes ☐ No
Previous Orthodontic Treatment ☐ Yes ☐ No	Migraines ☐ Yes ☐ No
Previous Orthodontic Consult ☐ Yes ☐ No	Family Member with Braces ☐ Yes ☐ No
Vertigo ☐ Yes ☐ No	Tinnitus (Ringing in ears) ☐ Yes ☐ No
Sleep Apnea ☐ Yes ☐ No	